**INTEREST RATES MARKET NOTICE**

**Date: 31 August 2016**

**Subject:** New Financial Instrument Listing

***(IVUZI INVESTMENTS LIMITED –“IVA649”)***

====================================================

The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED** on Interest Rate Market with effect from 1 September 2016.

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Bond Code** IVA649

**Nominal Issued** R 498,000,000.00

**Issue Price** 99.86020%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 8 December 2016

**Books Close Date(s)** 3 December 2016

**Interest Payment Date(s)** 8 December 2016

**Last Day to Register** By 17:00 on2 December 2016

**Issue Date** 1 September 2016

**Date Convention** Modified Following

**Interest Commencement Date** 1 September 2016

**First Interest Payment Date** 8 December 2016

**ISIN No.** ZAG000139213

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVA649%20Pricing%20Supplement%2001092016.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVA649%20Pricing%20Supplement%2001092016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Theresa Madiba RMB +27 11 282 4874

Corporate Actions JSE +27 11 520 7000